Protecting your Family And Property

About our Company

Here at FINSSO estate planning, we are dedicated to helping you to protect your family and assets by creating bespoke solutions, based on your individual situations.

We have grown in reputation and size within the Estate Planning arena and expanded our portfolio of solutions to help wider range of clients with their individual circumstances. We are still just as passionate about providing Wills to help people to organize their affairs but can now offer lifetime solutions for better planning through Asset Trusts and Lasting Power of Attorney.

Our head office based in Manchester, and we have consultants based across UK to enable you to receive the necessary information and guidance in the convenience of your own home. We want you to fell as comfortable as possible throughout the process, and in an environment in which you feel comfortable.

We have ability to support you through those difficult decisions and provide the professional support your family requires at their time of need.

WILL

Making a Will

No one likes to think about how their family will cope when they die but if you have considered all the options and planned carefully then you should have the peace of mind never to have to worry again and be safe in the knowledge that they will receive what you want them to receive and that the process will be as smooth as possible.

If you die without a Will (intestate) then you have provided no guidance to your loved ones about what you would like to happen with your Estate. As well as setting out your chosen beneficiaries having a Will enables you to consider wider Estate Planning issues and mitigate problems and taxation
where possible.

In addition to clarifying how your Estate will be distributed, you will also have the opportunity where necessary to appoint Guardians who will look after any minor children. You will appoint Executors who are those people you trust to be able to manage your affairs for you and carry out your wishes.

Unless you have a Will this is not as straightforward as you may think and the added delays and cost of finding appropriate Administrators and determining who is entitled to your Estate can be time consuming and costly. Your loved ones will be going through a very emotional time and having your instructions in the form of a Will gives them guidance and focus. Support for loved ones that may be unable to manage their own affairs after you have gone can also be taken in account within your Will.

A Will can be so much more than dividing up your pottery collection.

LPA

Lasting Power of Attorney

Nobody knows what is around the corner and illness or injury can happen at any time. If you were to become incapacitated in any way do you know who would look after your affairs. Most people assume that their immediate family will take over and there will be no problems.

A Lasting Power of Attorney (LPA) ensures that, should you be unable to manage your own affairs, the people you have appointed can manage your financial life on your behalf. This can save a great deal of money and distress, and will ensure that, as a vulnerable person, your affairs will be handled correctly and quickly.

There are two types of Lasting Power of Attorney: one for your health and one for your financial decisions. It's easy to assume that your partner or family can take charge of everything but that's not often the case. For example, without having a financial LPA in place, your spouse may be unable to access your joint bank accounts. If you are not married then you Partner will have no automatic right to make decisions about your medical care which would revert to your next of kin. Make your feelings known now about how you would like matters to be handled and by whom should you be unable to do so.

You can include guidance and restrictions to ensure the right level of care and management together with security. Planning for the worst now means that if anything happens, you will save yourself and your loved ones time, money, and a lot of heartache.

Trust

Making a Trust

Taking care of your loved ones is the most important thing that the majority of people are concerned about and at The Will Associates we want to help you make provision to ensure that they are secure. Quite often there is a need and desire to protect assets that you have worked hard to achieve during your lifetime whilst you are still alive. As part of our lifetime planning we are able to offer our clients the opportunity to set up a Family Asset Trust that traditionally was only accessible to the very fortunate upper classes.

Our aim is to make the setting up of a Trust as simple and straightforward as possible. Our trained Consultants are available to explain in layman's terms how you and your family can benefit and how you can not only provide for your family but ensure that they are protected from potential risks. Trusts are especially useful for enabling loved ones to receive the ongoing support that you would like them to have at a time when they need it without the inherent risks of handing over large sums of your hard earned savings when there is potential for loss or misuse.

Modern day families often come with a variety of potential issues such as debt, substance misuse, disability and incapacity. In each case there is the additional worry that by making those sacrifices it could be detrimental to all concerned. We can explain how it is possible to make provision and yet give you peace of mind and comfort that your money will be available to do what you want – provide for your family.

If you would prefer to wait for the Trust to be set up after your death then we can also prepare your Will with provision for a Trust to be set up from your Estate after your death offering the same level of protection. This can be for a set amount or for your whole Estate and our Consultants can explain the benefits and direct you to the appropriate product in your circumstances.

About our Team

Get in Touch with us

Our Consultants have many years of knowledge and experience in Estate Planning are committed to ensuring customer satisfaction.

Ongoing support and training for our Consultants ensures that they have able to answer the majority of your questions.

Please email or speak to our local consultants for any enquiries:

Email: estateplanning@finsso.co.uk

Or

Call: +44 161 277 7861